



Investment Value Form

Student's Name: _____ University ID #: _____

Complete the following information below. Indicate whether the investment(s) listed apply to you (student) or your parent(s). Investment value includes the market value of these investments as of the day you completed the FAFSA. Investment debt means only those debts that are related to the investments. Additional documentation may be required. Please print neatly.

Real Estate Investments

Please check proper box:

(Include your primary residence only if it contains rental units)

Student	Parent	Location	Current Value	Debt
<input type="checkbox"/>	<input type="checkbox"/>	_____	_____	_____
<input type="checkbox"/>	<input type="checkbox"/>	_____	_____	_____
<input type="checkbox"/>	<input type="checkbox"/>	_____	_____	_____
<input type="checkbox"/>	<input type="checkbox"/>	_____	_____	_____

Total Current Value – Total Debt = _____ (Net Worth)

Other Investments

Student	Parent	Type of Investment	Current Value	Debt
<input type="checkbox"/>	<input type="checkbox"/>	Trust Funds	_____	_____
<input type="checkbox"/>	<input type="checkbox"/>	Money Market Funds	_____	_____
<input type="checkbox"/>	<input type="checkbox"/>	Mutual Funds	_____	_____
<input type="checkbox"/>	<input type="checkbox"/>	Certificates of Deposit	_____	_____
<input type="checkbox"/>	<input type="checkbox"/>	Stocks	_____	_____
<input type="checkbox"/>	<input type="checkbox"/>	Stock Options	_____	_____
<input type="checkbox"/>	<input type="checkbox"/>	Bonds	_____	_____
<input type="checkbox"/>	<input type="checkbox"/>	Other Securities	_____	_____
<input type="checkbox"/>	<input type="checkbox"/>	Coverdell Savings Account	_____	_____
<input type="checkbox"/>	<input type="checkbox"/>	College Savings Plan	_____	_____
<input type="checkbox"/>	<input type="checkbox"/>	Installment & Land Sale Contracts	_____	_____
<input type="checkbox"/>	<input type="checkbox"/>	Commodities	_____	_____
<input type="checkbox"/>	<input type="checkbox"/>	Other _____	_____	_____

Total Current Value – Total Debt = _____ (Net Worth)

Student's Signature & Date

Parent's Signature & Date