

Student's Name: _____

Student/Spouse

Worksheet A

Parent(s)

Report Annual Amounts for 2003

\$ _____	Earned income credit from IRS Form 1040 – line 63; 1040A – line 41; 1040EZ – line 8, Telefile – line L.	\$ _____
\$ _____	Additional child tax credit from IRS Form 1040 – line 65 or 1040 – line 42	\$ _____
\$ _____	Welfare benefits, including Temporary Assistance for Needy Families (TANF). Don't include food stamps or subsidized housing.	\$ _____
\$ _____	Social Security benefits received, for all household members as reported on the FAFSA, that were not taxed (such as SSI).	\$ _____
\$ _____	> TOTAL	TOTAL < \$ _____

Worksheet B

Report Annual Amounts for 2003

\$ _____	Payments to tax-deferred pension and savings plan (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S.	\$ _____
\$ _____	IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040 – total of lines 24 + 30 or 1040A – line 17.	\$ _____
\$ _____	Child support you received for all children. Don't include foster care or adoption payments.	\$ _____
\$ _____	Tax exempt interest income from IRS 1040 – line 8b or 1040A – line 8b.	\$ _____
\$ _____	Foreign income exclusion from IRS Form 2555 – line 43 or 2555EZ – line 18.	\$ _____
\$ _____	Untaxed portions of IRA distributions from IRS Form 1040 – lines (15a minus 15b) or 1040A – lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.	\$ _____
\$ _____	Untaxed portions of pensions from IRS Form 1040 – lines (16a minus 16b) or 1040A – lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.	\$ _____
\$ _____	Credit for federal tax on special fuels from IRS Form 4136 – line 10 – nonfarmers only.	\$ _____
\$ _____	Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits).	\$ _____
\$ _____	Veterans' noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances.	\$ _____
\$ _____	Any other untaxed income or benefits not reported elsewhere on Worksheets A and B, such as workers' compensation, untaxed portions or railroad retirement benefits, Black Lung Benefits, disability, etc.	\$ _____
\$ _____	Don't include student aid, Workforce Investment Act educational benefits, or benefits from flexible spending arrangements, e.g., cafeteria plans.	\$ _____
\$ _____	Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form.	\$ _____
\$ _____	> TOTAL	TOTAL < \$ _____

Worksheet C

Report Annual Amounts for 2003

\$ _____	Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040 – line 47 or 1040A – line 31.	\$ _____
\$ _____	Child support you paid because of divorce or separation or as a result of a legal requirement Don't include support for children in your (or your parents') household, as reported on the FAFSA	\$ _____
\$ _____	Taxable earnings from need-based employment programs, such as Federal Work Study and need-based employment portions of fellowships and assistantships.	\$ _____
\$ _____	Student grant and scholarship aid reported to the IRS in your (or your parents') adjusted gross income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships.	\$ _____
\$ _____	> TOTAL	TOTAL < \$ _____

Student's Signature & Date _____

Form #4

Parent's Signature & Date _____